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Recycling Markets – Trends, Challenges and Commodity Insights

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Status Quo
Tariff Impacts
Export Quality
Requirements



Local vs National Markets

■ Glass,

■ Aluminum,

■ Plastic

■ Steel





MRF Perspective Blended Value

Scrap

Combined scrap values of Paper, Plastic, Metal and Glass

CRV

Redemption Value of Beverage Containers (Aluminum, PET, and Glass) and other items.

Residue

Cost of transportation and landfill disposal of MRF residuals.



Fiber Post Consumer MRF Generation

- Old Corrugated Containers (OCC)



- Mixed Paper (MP)



Plastics

■ PET #1

■ HDPE Natural / Color

■ PP # 5

■ Bulky Rigid PE



Metals

- Aluminum UBC
- Tin Can Bundles – FE Loose



Glass

- Bottles

- Fiberglass



CRV

- Wine and Distilled Spirits (WDS) inclusion

- 2024 Revenue and 2025 Payments



Residue

■ SERRF

■ OC Landfill

■ Chiquita Canyon



Recyclability post consumer commingled MRF

■ Sortability

■ = 0 – 5 Scoring

■ Marketability

■ = 0 – 5 Scoring

■ Recyclability

■ = 0 – 10 scoring



Future Predictions?

Fiber

Plastic

Metal

Glass





Extended Producer Responsibility (EPR)

Financial Incentives

Recyclability and Compostability

Base Fee

Refill and Reuse

Eco-Modulation

Categorical Exclusion vs Exemption





QUESTIONS ?

